



WNC

# 2025 第三季 營運說明會

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# Q3 2025 損益表 QoQ (合併)

(新台幣: 百萬)

	3Q 2025		2Q 2025		QoQ
	金額	%	金額	%	%
營業收入淨額	27,378	100.0	27,491	100.0	- 0.4
營業毛利	3,319	12.1	3,176	11.6	4.5
營業費用	2,570	9.4	2,297	8.4	11.9
營業利益	749	2.7	879	3.2	- 14.8
營業外收入/(損失)	131	0.5	(253)	-0.9	
稅前淨利	880	3.2	626	2.3	40.6
稅後淨利	665	2.4	493	1.8	34.9
總發行股數(百萬)	484.02		484.10		
加權平均流通在外股數(百萬)	477.60		477.60		
每股盈餘(@NTD/share)	1.39		1.03		

# Q1-Q3 2025 損益表 YoY (合併)

(新台幣: 百萬)

	Q1-Q3 2025		Q1-Q3 2024		YoY
	金額	%	金額	%	%
營業收入淨額	83,235	100.0	82,264	100.0	1.2
營業毛利	9,956	12.0	9,786	11.9	1.7
營業費用	7,284	8.8	7,190	8.7	1.3
營業利益	2,672	3.2	2,596	3.2	2.9
營業外收入/(損失)	(67)	-0.1	340	0.4	
稅前淨利	2,605	3.1	2,936	3.6	- 11.3
稅後淨利	2,076	2.5	2,435	3.0	- 14.7
總發行股數(百萬)	484.02		485.24		
加權平均流通在外股數(百萬)	477.60		475.16		
每股盈餘(@NTD/share)	4.35		5.12		

# 2025/9/30 資產負債表 (合併)

(新台幣: 百萬)

	2025/9/30		2025/6/30		QoQ		2024/9/30		YoY	
	金額	%	金額	%	金額	%	金額	%	金額	%
現金&短期投資	17,764	25%	19,224	27%	(1,460)	-8%	14,138	21%	3,626	26%
應收帳款	18,917	26%	18,655	26%	262	1%	19,321	28%	(404)	-2%
存貨	18,067	25%	17,763	24%	304	2%	17,616	26%	451	3%
其他流動資產	920	1%	867	1%	53	6%	703	2%	217	31%
<b>流動資產合計</b>	<b>55,668</b>	<b>77%</b>	<b>56,509</b>	<b>78%</b>	<b>(841)</b>	<b>-1%</b>	<b>51,778</b>	<b>77%</b>	<b>3,890</b>	<b>8%</b>
長期股權投資	415	1%	282	0%	133	47%	59	0%	356	603%
不動產、廠房及設備	12,143	17%	11,769	16%	374	3%	11,550	17%	593	5%
其他資產	3,846	5%	3,933	6%	(87)	-2%	4,192	6%	(346)	-8%
<b>總資產</b>	<b>72,072</b>	<b>100%</b>	<b>72,493</b>	<b>100%</b>	<b>(421)</b>	<b>-1%</b>	<b>67,579</b>	<b>100%</b>	<b>4,493</b>	<b>7%</b>
短期借款	9,965	14%	9,255	13%	710	8%	10,556	16%	(591)	-6%
應付帳款	17,776	25%	17,752	24%	24	0%	14,118	21%	3,658	26%
其他流動負債	8,396	11%	11,081	16%	(2,685)	-24%	8,528	12%	(132)	-2%
其他負債	3,381	5%	3,401	4%	(20)	-1%	3,625	5%	(244)	-7%
<b>負債合計</b>	<b>39,518</b>	<b>55%</b>	<b>41,489</b>	<b>57%</b>	<b>(1,971)</b>	<b>-5%</b>	<b>36,827</b>	<b>54%</b>	<b>2,691</b>	<b>7%</b>
股東權益	32,554	45%	31,004	43%	1,550	5%	30,752	46%	1,802	6%



The background of the slide features a photograph of a modern glass skyscraper under a bright sky. In the lower-left foreground, there are out-of-focus green leaves. The WNC logo is prominently displayed in the upper center, and the words 'Thank You!' are centered below it. A smaller version of the WNC logo is visible on a building in the background.

**WNC**

*WNC Corporation*

**Thank You!**